

Code C47
Company name Construction Joint Stock Company 47
Date 11/19/2020
Subject BOD resolution on issuing shares

Content:

The Board resolution dated November 18, 2020, the BOD of Construction Joint Stock Company 47 approved to carry out the plan for stock issuance as follows:

- Stock name: Construction Joint Stock Company 47
- Stock code: C47
- Stock type: common share
- Par value: 10,000 dong
- Number of outstanding shares: 17,020,130 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 1,702,013 shares
- Total value (based on par value): 17,020,130,000 dong
- Expected execution time: 2020 after being approved by the State Securities Commission of Vietnam (SSC).
 - a. Stock issuance to pay dividend for 2019:
 - Issue ratio: 3.00%
 - Exercise ratio: 100:3 (Shareholder who owns 100 shares will be received 03 new shares).
 - Expected issue volume: 510,604 shares
 - Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be decided by the BOD.
 - b. Stock issuance to raise capital from the owner's equity:
 - Issue ratio: 7.00%
 - Exercise ratio: 100:7 (Shareholder who owns 100 shares will be received 07 new shares)
 - Expected issue volume: 1,191,409 shares
 - Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be decided by the BOD.

